**FINANCIAL EXPRESS** 

# COMPANIES

### PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF THE EQUITY SHAREHOLDERS OF

#### **REMI PROCESS PLANT AND MACHINERY LIMITED**

Corporate Identification Number ("CIN"): L28920MH1974PLC017683

Registered Office: Plot No.11, Cama Industrial Estate, Goregaon (East), Mumbai – 400 063, Maharashtra, India. Telephone: +91-22-40589888, Email: rppm\_igrd@remigroup.com; Web: www.remigroup.com

This public announcement ("PA") is being issued by Vishwambharlal C. Saraf ("Promoter Acquirer 1"), Vandana V. Saraf ("Promoter Acquirer 2") Rajendra C. Saraf ("Promoter Acquirer 3") and Minakshi R. Saraf ("Promoter Acquirer 4") (Promoter Acquirer 1, Promoter Acquirer 2, Promoter Acquirer 3 and Promoter Acquirer 4 are jointly referred to as the "Promoter Acquirers") to the public shareholders of Remi Process Plant and Machinery Limited (the "Company" or "RPPML") in respect of the proposed acquisition and consequent voluntary delisting of the fully paid-up Equity Shares of the Company with a face value of Rs. 10 each ("Equity Shares") from the BSE Limited ("BSE" or "Stock Exchange") pursuant to Regulation 27 of Chapter VII of the Securities and Exchange Board of India (Delisting of Equity Shares) Regulations, 2009 ("Delisting Regulations" and in accordance with the terms and conditions set out below and/or in Delisting Offer Letter (defined below) ("Delisting Offer").

BACKGROUND OF THE DELISTING OFFER

1.1 Pursuant to a letter dated December 11, 2020, Promoter Acquirers conveyed its intention to make the Delisting Offer to acquire, either individually or along with one or more members of the promoter group, the Offer Shares and to delist the Equity Shares from the Stock Exchange in accordance with Regulation 27 of the Delisting Regulations and requested the Board to (a) take all actions as may be required to be undertaken by the Company in terms of the Delisting Regulations including inter-alia the appointment of a merchant banker to undertake due diligence and provide necessary information for the due diligence; (b) convene a meeting of the Board to consider and approve the Delisting Offer, as required under the Delisting Regulations; (c) take necessary steps to convene a meeting of the shareholders to approve the Delisting Offer in accordance with the Delisting Regulations; and (d) obtain in-principle approval from the Stock Exchange for the proposed delisting of Equity Shares. The receipt of the Letter was intimated by the Company to the Stock Exchange on December 14, 2020. The Promoter Acquirers in the letter also informed the Company of its willingness to accept Equity Shares tendered by the Public Shareholders in the Delisting Offer at a price of Rs. 151.00 per Equity Share ("Exit Offer Price") Pursuant to the intimation received from the Promoter Acquirers, the Board, in its meeting held on December 17, 2020 transacted the following:

(a) considered and took on record the Delisting proposal and

(b) approved the appointment of the Merchant Banker, as the merchant banker, in accordance with Regulation 8(1A)(ii) of the Delisting Regulations, for the purposes of carrying

out the due diligence in accordance with Regulation 8(1A)(iii), Regulation 8(1A)(iv), Regulation 8(1D) and other relevant provisions of the Delisting Regulations; The outcome of the Board meeting was notified to the Stock Exchange on the same day The Company has notified the Stock Exchange on January 02, 2021, that a meeting of the Board is to be held on January 06, 2021 in order to (i) take on record and consider the

Due Diligence Report submitted by the Merchant Banker; and (ii) take a decision on the voluntary delisting proposal submitted by the Promoter Acquirers vide the Letter.

The Board, in its meeting held on January 06, 2021, took the following decisions: (a) The Board took on record the Due Diligence Report.

(b) The Board certified that: (i) the Company is in compliance with the applicable provisions of securities laws; (ii) The Promoter group and their related entities are in compliance with sub-regulation (5) of Regulation 4 of the Delisting Regulations; and (iii) the Delisting Offer is in the interest of the shareholders (c) The Board approved the Delisting Offer in terms of Regulation 8(1)(a) of the Delisting Regulations subject to approval of the shareholders of the Company through a posta

ballot in accordance with the Delisting Regulations and subject to any other requirement under applicable laws, including any conditions as may be prescribed or imposed by any authority while granting any approvals (d) The Board accepted and took on record the certificate provided by M/s. Payal Gada & Co., Chartered Accountant, Registered Valuer dated December 08, 2020, certifying that the fair value per share of the Company Rs. 149.00 per Equity Share and Promoter Acquirers decided Exit Offer Price at Rs. 151.00 per Equity Share ("Exit Offer Price").

The outcome of the Board meeting was notified to the Stock Exchange on the same day. A copy of Notice dated January 06, 2021 (the "Notice") was sent to the public shareholders to obtain their approval in accordance with the provisions of the Postal Ballot and the

The shareholders of the Company have passed a special resolution through postal ballot, the result of which was declared on February 17, 2021, approving the Delisting Offer in accordance with Regulation (8)(1)(b) of the Delisting Regulations and other applicable laws. The Company has notified the result of postal ballot to the Stock Exchange on February 17, 2021. The votes cast by the Public Shareholders in favour of the Delisting Resolution were 4,52,000 and not a single vote was cast against the Delisting Resolution.

The BSE has issued its in-principle approval to the Delisting Offer subject to compliance with the Delisting Regulations, vide their letter dated April 9, 2021. As on date of this PA, the Promoter & Promoter Group jointly hold 11,78,050 Equity Shares representing 66.93% of the paid-up equity share capital of the Company and the Public

Shareholders hold 5,81,950 Equity Shares representing 33.07% of the paid-up equity share capital of the Company The Promoter Acquirers seek to acquire 5,81,950 Equity Shares ("Offer Shares") representing the balance 33.07% of the paid-up equity share capital from the public shareholders of the Company ("Public Shareholders") being all the shareholders of the Company other than the Promoter Group pursuant to the Delisting Regulations. If the Delisting Offer is successful as defined in Regulations 27(3)(d) of the Delisting Regulations, an application will be made for delisting the Equity Shares from the Stock Exchange in accordance with the provisions of the Delisting Regulations and the terms and conditions set out below and in the Delisting Offer Letter, and any other documents relating to the Delisting Offer. Consequently, the Equity Shares shall be voluntarily delisted from the Stock Exchange

1.10 This Public Announcement (PA) is being issued in the following newspapers as required under the Delisting Regulations:

Newspaper	Language	Editions
The Financial Express	English	All India
Jansatta	Hindi	All India
Pratahkal	Marathi	Mumbai

Any changes, modifications or amendments to this Public Announcement or the Delisting Offer, if any will be notified by way of issuing corrigendum in all of the aforesaid newspapers. JUSTIFICATION OF DELISTING OFFER PRICE

Since the Equity Shares of the Company are infrequently traded in terms of the Delisting Regulations hence while determining the Exit Price under SEBI SAST Regulations, various parameters as are customary for valuation of shares were considered by the Valuer including Book Value, Comparable Trading Multiples etc. An extract of the report by CA Payal Gada (Membership No. 110424) proprietor M/s Payal Gada & Co. (Firm Regn. No. 148529W) having office at S-15, Sej Plaza, Marve Road

Malad (W), Mumbai 400 064, Maharashtra; Email: payal@payalgadaco.in; Telephone No. 022-28012075 dated December 08, 2020 is reproduced below: Valuation Methods Fair Value Fair Value x Weight (Rs.per Equity Share) Asset Approach: Net Worth Method 179.19 33.33% 59.73 Income Approach: Comparable Companies' 133.90 66.67% 89.26 Multiple Method

Weighted Average (INR/share) 149.00 ## Market Value method could not be used as the shares of the Company are infrequently traded in terms of the SEBI SAST Regulations

In view of the above parameters, the Promoter Acquirers, in consultation with the Manager to the Offer, have considered the Exit Price of the Equity Shares as Rs. 151/- (Rupees One Hundred and Fifty One only) per Equity Share and the same is justified in terms of Regulation 8(2)(e) of SEBI (SAST) Regulations 2011 and Regulation 27(3) of the Delisting Regulation in the opinion of the Promoter Acquirers and Manager to the Offer.

0.00%

100.00%

0.00 149.00

RATIONALE FOR MAKING THE DELISTING OFFER

Market Approach: Market Value Method ##

The continued listing status of the Company is not commensurate with the size of operation of the Company and thus to save compliance costs and reduce the dedicated management time to comply with the requirements associated with the continued listings, which can be refocused on the Company's business, the Promoter & Promoter Group of the Company intend to delist the Equity Shares of the Company. Further, since the Equity Shares of the Company are infrequently traded on the Stock Exchange, the delisting of the Equity Shares of the Company is in the interest of the public shareholders as it will provide them with an exit opportunity at a price determined in accordance with the Delisting

PRE-CONDITION FOR ACCEPTANCE OF DELISTING OFFER:

Please note that in terms of Regulation 27(3)(d) of Delisting Regulations, the Company can delist the shares only if the public shareholders, irrespective of their numbers, holding ninety percent or more of the shareholding give their consent in writing to the proposal for delisting and have consented either to sell their Equity Shares at the price offered by the Promoter Acquirers or to remain the holders of the Equity Shares even if they are delisted.

Thus, you have option to give either: 1) Positive Consent for Delisting

2) Negative Consent for Delisting

PROCEDURE FOR TENDERING YOUR EQUITY SHARES UNDER THE DELISTING OFFER

Please contact the Bigshare Services Private Limited ("Registrar to the Offer"), if you require any clarification regarding the procedure for tendering your Equity Share(s), Brief procedure for tendering Equity Shares are set out below and shareholders are requested to read the complete procedure from the Delisting Offer Letter sent to them by the Registrar to the Offer.

5.2 The Public Shareholders holding Equity Shares in dematerialized or physical form and desirous of tendering their Equity Shares in the Delisting Offer must submit the necessary documents by hand delivery or by registered post or speed post or courier (at their own risk and cost) with the envelope marked "REMI PROCESS PLANT AND MACHINERY LIMITED - DELISTING OFFER" so as to reach the Registrar to the Offer on or before May 31, 2021 (i.e. the date of Closing of the Delisting Offer).

5.3 The Equity Shares to be acquired under the Delisting Offer are to be acquired free from all liens, charges and encumbrances and together with all rights attached thereto. Equity Shares that are subject to any charge, lien or encumbrance are liable to be rejected

5.4 Eligible Shareholders should ensure that their Application Form together with necessary enclosures is received by the Registrar to the Offer on or before the last day of the Closing

of Delisting Offer, at the address of the Registrar to the Offer given on the cover page of the Delisting Offer Letter. Further, please note that hand delivery will be accepted from Monday to Friday 10 AM to 5 PM, except on public holidays.

5.5 It shall be the responsibility of the Eligible Shareholders tendering their Equity Shares in the Delisting Offer to obtain all requisite approvals (including corporate, statutory or regulatory approvals), if any, prior to tendering such Equity Shares in the Delisting Offer, and the Promoter Acquirers shall take no responsibility for the same. The Eligible Shareholders should attach a copy of any such approval to the Application Form, wherever applicable. The Eligible Shareholders should also provide all relevant documents, which are necessary to ensure transferability of the Equity Shares, failing which the Application Forms may be considered invalid and may be liable to be rejected or there may be delays in making payment of consideration to such Eligible Shareholders. On receipt of the Equity Shares in the DP Escrow Account or physical share certificate(s) along with share transfer form(s), copy of PAN and valid address proof, the Promoter Acquirers shall assume that the Eligible Shareholders have submitted their Application Forms only after obtaining applicable approvals, if any. The Promoter Acquirers reserve the right to reject those Application Forms which are submitted without attaching a copy of such required

5.6 Procedure for Public Shareholders holding Equity Shares in DEMAT FORM:

5.6.1 The Eligible Public Shareholders desirous of tendering their Equity Shares in the Delisting Offer must transfer their dematerialized Equity Shares from their respective depository account in "off-market mode", to the following DP Escrow Account

Name of the DP Escrow Account	Remi Process Plant and Machinery Limited - Delisting Offer Account - Operated by Bigshar	
Depository	Central Depository Services (india) Limited ("CDSL")	
Depository Participant (DP) Name	Systematix Shares and Stocks (India) Limited	
Depository Participant ID	12034600	
Client ID	00504471	
ISIN of the Company	INE513H01019	

5.6.2 Eligible Shareholders having their beneficiary account in National Securities Depository Limited ("NSDL") shall use the "Inter-Depository Delivery Instruction Slip" for the purpose of crediting their Equity Shares in favour of the DP Escrow with CDSL

5.6.3 The Equity Shares will be held in the DP Escrow Account until the consideration payable has been credited or dispatched to the Public Shareholders or the unaccepted shares are credited back to the Public Shareholders' depository accounts.

Procedure to be followed by the Public Shareholders holding the Equity Shares in the Physical form pursuant to the SEBI Circular No. SEBI / HO / CFD

/CMD1/CIR/P/2020/144 dated July 31, 2020 5.7.1 The Promoter Acquirers are ready to accept physical shares if validly tendered in the Delisting Offer in compliance with the SEBI Circular No. SEBI/HO/CFD/CMD1/CIR/P/2020/144 dated July 31, 2020.

5.7.2 If Registrar to the Offer does not receive the documents referred to above but receives the original share certificate(s), valid share transfer form(s), copy of PAN card and valid address proof then, in case of resident Eligible Shareholder, the Promoter Acquirers may deem the Delisting Offer to have been accepted by such resident Eligible

5.7.3 The Registrar to the Offer will hold in trust the share certificate(s) and the share transfer form(s) until the consideration payable has been paid to the respective Eligible

Shareholder or the unaccepted share certificate(s) has/have been dispatched to the Eligible Shareholder. The Promoter Acquirers have deposited Rs. 8.84 crore in the Escrow Account opened with Axis Bank, Goregaon East Branch, Mumbai -400063 which is more than 100% of the

total consideration payable at the fair market value in terms of the Delisting Regulations. DELISTING OFFER PERIOD THE PUBLIC SHAREHOLDERS ARE REQUESTED TO GIVE THEIR CONSENT IN WRITING THROUGH THE SUBMISSION OF APPLICATION FORM AT THE OFFICE OF

REGISTRAR TO THE OFFER. In case, the shareholders wish to tender their Equity Shares, they are requested to submit the additional / accompanying documents with the application form at the office of

Registrar to the Offer on all working days during normal working hours (excluding public holiday) from April 16, 2021 to May 31, 2021 (both days inclusive). IMPORTANT DATES OF DELISTING OFFER:

Day and Date Activity Delisting Offer opening date Friday, April 16, 2021 Delisting Offer closing date Monday May 31, 2021 Last date of payment of consideration Monday June 21, 2021

GENERAL DISCLAIMER

Every person who desires to avail of the Offer may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Promoter Acquirers, the Manager to the Offer or the Company whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such offer or otherwise whether by reason of anything stated or omitted to be stated herein or any other reason whatsoever. For further details please refer to the Delisting Offer Letter, the Application Form which will be sent to the Public Shareholders who are shareholders of the Company as on the

Specified Date:

This Public Announcement is expected to be available on the website of the Stock Exchange (www.bseindia.com). Public Shareholders will also be able to download the Delisting Offer Letter, the Application Form from the website of the Stock Exchange.

Contact Person: Mr. Amit Kumar

Investments Re-defined

Vishwambharlal C. Saraf

financialexp.epap.in

Promoter Acquirer 1

Date: April 09, 2021

Place: Mumbai

Systematix Corporate Services Limited SYSTEMATIX GROUP The Capital, A-Wing, 6th Floor, No. 603-606, Plot No. C-70, G-Block, Bandra-Kurla Complex (BKC), Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91-22-6704 8000: Fax: +91-22-6704 8022 Email: ecm@systematixgroup.in



**Bigshare Services Private Limited** Bharat Tin Works Building, 1st Floor, Opp. Vasant Oasis, Makwana Road, Andheri - East, Mumbai - 400059. Maharashtra, India Telephone: +91-22-62638200; Fax: +91-22-62638280;

Email: delisting@bigshareonline.com Contact Person: Mr. Arvind Tandel Website: www.bigshareonline.com

REGISTRAR TO THE OFFER

Website: www.systematixgroup.in SEBI Registration Number: INR000001385 SEBI Registration Number: INM000004224 Validity Period: Permanent Validity Period: Permanent

For and on behalf of the Promoter Acquirers of Remi Process Plant and Machinery Limited For Rajendra C. Saraf

MANAGER TO THE OFFER

Vandana V. Saraf Promoter Acquirer 2 Sd/-Rishabh Saraf Constituted Attorney

Promoter Acquirer 3

Promoter Acquirer 4 Rishabh Saraf Constituted Attorney

For Minakshi R Saraf

# M&M to invest ₹3,000 cr in EV business in three years

PRESS TRUST OF INDIA New Delhi, April 11

MAHINDRA & MAHINDRA (M&M) will put in fresh investments to the tune of ₹3,000 crore in its electric vehicles business in the next three years, while it looks for more alliances and partnerships in the vertical, according to a top company official. M&M is working on devel-

oping on an EV platform by combining capabilities of its operations across the globe, including Detroit and Italy. "So, for EVs we are going to invest ₹3,000 crore additional

to what we have talked about," Mahindra Group MD and CEO Anish Shah told PTI. Mahindra & Mahindra had earlier said it was investing

₹9,000 crore in auto and farm

sectors in the next five years. The company, which has set a goal of putting 5 lakh electric vehicles on Indian roads by 2025, has already invested ₹1,700 crore in the EV business in India with another ₹500



development (R&D) centre.

While it has already opened its electric technologies plant in Bengaluru that produces battery packs, power electronics and motors, it has also invested in a new manufacturing unit at its chakan plant to produce EVs. Shah, who recently took over

as managing director and CEO with the mandate to have a complete oversight of and responsibility for all the Mahindra Group businesses, said the fresh investment "is over and above that".

It will be utilised on various activities, including developing a new platform that can roll out multiple models, by combining

the group's various capabilities. ...there are multiple capabilities we have within the group. We have capabilities in

Detroit...we have capability in Automobili Pininfarina and our Formula E," Shah said adding those are going to combine to get an electric platform for India.

When asked if M&M is looking for alliances or partnerships, he said, "For EVs we will look at alliances. EV is the future."

"We already have one alliance. We have announced an MoU with REE (Automotive) which is an Israeli company. This is for smaller trucks and commercial vehicles. And we will have other alliances in the EV side as well. So, we are very open to alliances but it is more for the future," Shah said.

Bullish on the EV market in India he said for the last mile, which is three-wheelers and small four-wheelers for passengers and load, cost of ownership is now the same as that of conventional vehicles with charging not an issue due to swappable batteries.

## Anarock's FY21 revenue rises 18% to ₹302 crore

PRESS TRUST OF INDIA New Delhi, April 11

PROPERTY CONSULTANT ANAROCK has clocked an 18% growth in its revenue at ₹302 crore during the last fiscal despite the Covid-19 pandemic, its chairman Anuj Puri said on Sunday.

In an interview with PTI, Puri said the company sold 14,700 units worth ₹16,240 crore on behalf of the developers in the full 2020-21 financial year. The numbers are higher

than the 2019-20 fiscal year, when Anarock sold 12,710 units worth over ₹11,000 crore. Puri pointed out that hous-

ing sales in the first four months of the 2019-20 were badly impacted due to the nationwide lockdown, which was imposed to control the spread of coronavirus disease.

However, he said demand for residential properties improved significantly thereafter.

# Hyundai expects double-digit sales growth in 2021

PRESS TRUST OF INDIA New Delhi, April 11

HYUNDAI MOTOR INDIA expects its sales to grow in double digits this year as it anticipates demand to remain strong despite various challenges in the

of Mutual Funds in India (AMFI) on April 10, 2021.

For TRUST Asset Management Private Limited

(Investment Manager to TRUST Mutual Fund)

a. Telephone – 1800 267 7878

Authorised Signatory

Sd/-

b. Email – investor.service@trustmf.com

The automaker remains optimistic about its sales prospects as there is a strong pull for personal mobility amid the raging Covid-19 pandemic.

"It is going to be full-fledged operations for us this year (as compared to lockdown and market, said a top firm official. other challenges last year). There reach pre-Covid-19 levels in will depend on various factors.

**TRUST Asset Management Private Limited** 

CIN: U65929MH2017PTC302677

Regd. Office: 801, 8th Floor, G - Block, Naman Centre, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Phone: 022 - 6274 6000; 1800 267 7878 (Toll-Free No.) | E-mail: info@trustmf.com | Website: www.trustmf.com

Notice No. 5 / 2021

NOTICE is hereby given to the Investors / Unit holders of all the Scheme(s) of Trust Mutual Fund

(Fund) that in accordance with Regulation 59A of SEBI (Mutual Funds) Regulations, 1996 read

with SEBI Circular No. SEBI/HO/IMD/DF2/CIR/P/2018/92 dated June 5, 2018, that Half yearly

Statement of the Schemes Portfolio of the Fund for the half year ended March 31, 2021, is hosted

on the website of the TRUST Mutual Fund - www.trustmf.com/ and on the website of Association

The half-yearly statement of scheme portfolio shall also be emailed to those unitholders, whose

email addresses are registered with the Mutual Fund. Unitholders can submit a request for a

Mutual Fund investments are subject to market risks,

read all scheme related documents carefully.

BRITANNIA

**BRITANNIA INDUSTRIES LIMITED** 

(Corporate Identity Number: L15412WB1918PLC002964)

Registered Office: 5/1A, Hungerford Street, Kolkata - 700 017. Phone: +91 33 22872439/2057 Fax: +91 33 22872501

Website: www.britannia.co.in; E-mail id:investorrelations@britindia.com

FORM NO. NCLT. 3A

**Advertisement Detailing Petition** [See rule 35]

C. P. (CAA) No. 55 /KB/2021

CONNECTED WITH

C. A. (CAA) No. 1447/KB/ 2020

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL

BENCH AT KOLKATA

In the matter of:

The Companies Act, 2013;

And

Written request (letter) at Trust Mutual Fund Branch Offices (Investor Service Centres).

physical or electronic copy of statement of scheme portfolio via following modes:

TRUST MUTUAL FUND

is a strong preference for personal mobility these days owing to the pandemic. So, considering the low base of last year, we may close the year with around 20% growth," Hyundai Motor India MD and CEOSS Kim told PTI.

The company would like to

Place: Mumbai

Date : April 10, 2021

terms of sales as soon as possible, he added.

Hyundai had sold 5,50,002

units in 2018, 5, 10, 260 units in 2019 and 4,23,642 units last year in the domestic market. "Wewant to reach that number as quickly as possible but it

The uncertainty is high. So, while we want to reach those levels as soon as possible, let us see how things pan out," Kim noted. He said that as far as customer demand is concerned, it appears to be quite strong at the

moment. "And, the good thing is that it is across the products. It is not limited to one product. So, we think demand is there. We just hope that this second wave of the pandemic is controlled

and we get back to normalcy,"

Citing other factors, he said the car penetration remains quite low in the country and there is scope for growth for the auto original equipment manufacturers (OEMs).

Kim said.

"There is a lot of growth potential here and that is the reason so many global OEMs are trying to enter the Indian market. Hyundai also remains committed to this market. We are bullish about growth of this market and that is why we are introducing and bringing new technologies, and new vehicles and experiences here," Kim said.

## Bandhan plans to set up hospital, university

BANDHAN-KONNAGAR, A not-for-profit organisation, is currently working towards establishing a university for higher education and a hospital which will cater to all kinds of general requirements but focus more on diabetes. "The Bandhan University

will aim at creating future leaders and policymakers who will be equipped with all the skills and knowledge to create large scale social impact on the ground by serving various communities," said Chandra Shekhar Ghosh, founder and mentor, Bandhan-Konnagar. Ghosh was speaking at a

webinar, organised by Bandhan, as it celebrated its 20th anniversary on Sunday. Through its two decades of existence, Bandhan transformed from its original avatar Bandhan-Konnagar, an NGO, to an NBFC, and finally to a pan-India universal bank, called Bandhan Bank.

"At Bandhan, we are also working towards establishing a hospital which will cater to all kinds of general requirements but focus more on diabetes. Initially, the hospital would cater to out-patients including complete diagnostic facility, along with daycare services," said Ghosh, adding with experience and with demand, there was a plan to expand it to a 200-bed hospital in about five years.

Bandhan-Konnagar still exists as an NGO and is committed to running developmental interventions across healthcare, education, livelihood promotion, financial literacy and employment generation.

—FE BUREAU



In the matter of: An application under Sections 230 to 232 of the said Act;

In the matter of: Scheme of Arrangement amongst Britannia Industries Limited and its Members under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013;

In the matter of:

Britannia Industries Limited, CIN: L15412WB1918PLC002964, a company incorporated under the Indian Companies Act, 1913 and existing within the meaning of the Companies Act, 2013 having its registered office at 5/1A, Hungerford Street Kolkata -700017, West Bengal, India

... Petitioner Company

### NOTICE OF PETITION

A petition under Sections 230 to 232 of the Companies Act, 2013, for sanction of the Scheme of Arrangement amongst Britannia Industries Limited (the "Company") and its Members for (i) payment of dividend; and (ii) issue of unsecured, non-convertible, redeemable, fully paid-up debentures by way of bonus to the Members of the Petitioner Company by utilising the general reserve and/ or balance in the profit and loss account was presented by M/s. Britannia Industries Limited, the Petitioner Company on the 18th day of March, 2021, and the said petition is fixed for hearing before the Hon'ble National Company Law Tribunal, Bench at Kolkata on the 28th day of April, 2021.

Any person desirous of supporting or opposing the said petition should send to the petitioner's advocate addressing to Mr. Arunabha Deb, Partner, M/s. Avijit Deb Partners LLP at Temple Chambers, 1st Floor, 6, Old Post Office Street, Calcutta - 700001, notice of his/her intention, signed by him/her or his/her advocate, with his/her name and address, so as to reach the petitioner's advocate not later than two days before the date fixed for the hearing of the petition. Where he/she seeks to oppose the petition, the grounds of opposition or a copy of his/her affidavit shall be furnished with such notice. A copy of the petition will be furnished by the undersigned to any person requiring the same on payment of the prescribed charges for the same. Dated this 10th day of April, 2021 at Kolkata.

Sd/-Mr. Arunabha Deb

Advocate for the Petitioner Company Temple Chambers, 1st Floor, 6. Old Post Office Street, Kolkata - 700001